



SHEEP SUPPLY CANADA

Year To Date for the Month Ending September, 2010

Fed. & Prov. Slaughter (head)

preliminary	2010	2009	% chg
B.C./Alta/Sask./Man.	75,477	76,157	-0.9
Ontario	189,095	193,826	-2.4
* Quebec & Atl. Provinces	62,165	119,092	n/a
Canada	326,737	389,075	n/a

*: excludes Quebec Provincial inspected slaughter in 2010.

Federal Slaughter

East for September	11,849	10,249	15.6
West for September	5,892	6,332	-6.9
East YTD	75,058	75,391	-0.4
West YTD	47,334	46,122	2.6

Provincial Slaughter

	preliminary		
* East for September	19,904	28,817	n/a
West for September	5,291	5,561	-4.9
* East YTD	176,202	237,527	n/a
West YTD	28,143	30,035	-6.3

*: excludes Quebec Provincial inspected slaughter in 2010.

Source: CFIA, Provincial Governments

Imports

No. head from U.S.	Year to Date January - September		
Pure-bred & Non Pure-bred	2010	2009	% chg
East	4,766	5,594	-14.8
West	20,736	19,249	7.7
TOTAL	25,502	24,843	2.7

Source: Statistics Canada (Metric Tonnes)

	Year to Date January - September		
Mutton & Lamb	2010	2009	% chg
- New Zealand	8,084	9,218	-12.3
- Australia	2,778	3,810	-27.1
- Other	179	141	27.0
- Total	11,041	13,169	-16.2

Source: CFIA

Monthly Prices

Sunterra Meats Ltd. Alberta

Slaughter Lambs

Index 100 Rail Price	carcass basis, \$/lb	2.75
Index range		81.53 - 108.12
Price range	(Off of 100 base index, \$/lb)	2.16 - 3.03
Feeder (50-100lbs)	liveweight, \$/lb	1.20 - 1.55
Sheep	liveweight, \$/lb	0.30 - 0.40

Ontario Auctions

	2010	2009	% chg
Lambs	\$/cwt, liveweight, weighted average		
< 65 lbs, new crop	178.54	165.88	7.6
65-79 lbs	177.49	170.65	4.0
80-94 lbs	160.39	159.86	0.3
95-109 lbs	156.20	158.15	-1.2
Sheep	87.84	68.24	28.7

Quebec Auction

	2010	2009	% chg
Lambs	\$/cwt, liveweight, weighted average		
< 65 lbs, new crop	199.20	196.24	1.5
65-79 lbs	185.15	183.69	0.8
Sheep - Ewes	108.97	68.56	58.9
Sheep - Ram	75.76	78.40	-3.4

Source: Sunterra Meats Ltd.

Ontario Cattlemen's Association, Quebec Electronic Auctions

Exports

(Metric Tonnes)	Year to Date January - September		
Lamb & Mutton	2010	2009	% chg
- United States	146	90	62.2
- St Pierre-Miq.	11	17	-35.3
- Cuba	31	1	
- Dominica	20	1	
- Others	34	29	17.2

Source: Statistics Canada

UNITED STATES

Year To Date January to September

Total Sheep and Lambs

	2010	2009	% chg
Slaughter ('000 head)	1,685	1,721	-2.1
Avg Dressed Wt (lbs)	64	67	-4.5
Avg Dressed Wt (Kg)	29	30	-4.5
Lamb/Mutton (mil lbs)	115.0	121.1	-5.0
Lamb/Mutton (tonnes)	52,164	54,931	-5.0

U.S. Lamb & Mutton Exports (tonnes)

Year to date January to August

	2010	2009	% chg
Canada	176	96	83.3
Mexico	2,355	1,567	50.3
Central & South America	169	101	67.3
Caribbean	963	1,399	-31.2
Bahamas	331	329	0.6
Total US Exports	5,142	4,526	13.6

U.S. Price Summary

September

2010

San Angelo Auction	U.S. \$/cwt
	min./max
Choice and Prime 1	
40-115 lbs	135 - 146
Good 1	
40 - 100 lbs	110 - 124

US Data Source: USDA

Note: Monthly price averages are calculated off of daily/weekly price reporting

