



# SHEEP SUPPLY CANADA

July 2021

## Fed. & Prov. Slaughter (head)

| preliminary          | 2021           | 2020           | % chg       |
|----------------------|----------------|----------------|-------------|
| <b>YTD</b>           |                |                |             |
| B.C./Alta/Sask./Man. | 74,427         | 75,497         | -1.4        |
| Ontario              | 161,150        | 166,148        | -3.0        |
| Quebec - Atlantic *  | 76,474         | 77,379         | -1.2        |
| <b>Canada</b>        | <b>312,051</b> | <b>319,024</b> | <b>-2.2</b> |

## Federal Slaughter

| Monthly               |        |        |      |
|-----------------------|--------|--------|------|
| West - Ontario        | 7,613  | 6,344  | 20.0 |
| Quebec - Atlantic     | 5,661  | 4,308  | 31.4 |
| West - Ontario YTD    | 49,704 | 51,781 | -4.0 |
| Quebec - Atlantic YTD | 29,898 | 29,835 | 0.2  |

## Provincial Slaughter

| preliminary             |         |         |      |
|-------------------------|---------|---------|------|
| <b>Monthly</b>          |         |         |      |
| West - Ontario          | 36,843  | 38,249  | -3.7 |
| Quebec - Atlantic *     | 8,374   | 8,138   | 2.9  |
| West - Ontario YTD      | 185,873 | 189,864 | -2.1 |
| Quebec - Atlantic YTD * | 46,576  | 47,544  | -2.0 |

Source: CFIA, Provincial Governments \*2021 July Provincial estimate

## Monthly Prices

| Ontario Auctions   | 2021                                  | 2020   | % chg |
|--------------------|---------------------------------------|--------|-------|
| <b>Lambs</b>       | \$/cwt, live weight, weighted average |        |       |
| < 65 lbs, new crop | 290.51                                | 287.37 | 1.1   |
| 65-79 lbs          | 282.50                                | 284.13 | -0.6  |
| 80-94 lbs          | 282.86                                | 273.35 | 3.5   |
| 95-109 lbs         | 274.46                                | 265.92 | 3.2   |
| <b>Sheep</b>       | 178.05                                | 174.81 | 1.9   |

## Quebec Auctions

| 2021                | 2020                                  |        |
|---------------------|---------------------------------------|--------|
| <b>Lambs</b>        | \$/cwt, live weight, weighted average |        |
| < 65 lbs, new crop  | 261.21                                | 270.80 |
| 65-79 lbs           | 305.48                                | 295.99 |
| <b>Sheep - Ewes</b> | 170.67                                | 157.21 |
| <b>Sheep - Ram</b>  | 210.24                                | 218.92 |

## LEOQ

| 2021                               |  |
|------------------------------------|--|
| <b>Quebec Heavy Lambs</b>          | \$/kg carcass basis (Producer annual contract price) |
| May 9 2021 to June 19 2021         | 14.45  |
| June 20 2021 to July 31 2021       | 12.83  |
| August 1 2021 to September 19 2021 | 11.25  |

Source: Beef Farmer's of Ontario, Quebec Electronic Auctions and Les Éleveurs d'Ovins du Québec

## Imports

| (Number of head from U.S.) | Year to Date July |          |          |
|----------------------------|-------------------|----------|----------|
| Pure-bred & Non Pure-bred  | 2021              | 2020     | % chg    |
| East                       | 100               | 5        | -        |
| West                       | 13,578            | 4        | -        |
| <b>Total</b>               | <b>13,678</b>     | <b>9</b> | <b>-</b> |

Source: Statistics Canada

## Exports

| (Number of head) | Year to Date July |              |          |
|------------------|-------------------|--------------|----------|
| Total Live Sheep | 2021              | 2020         | % chg    |
| United States    | 2,973             | 7,827        | -        |
| Other            | 0                 | 0            | -        |
| <b>Total</b>     | <b>2,973</b>      | <b>7,827</b> | <b>-</b> |

Source: Statistics Canada

## Mutton & Lamb

| (Metric Tonnes) | Year to Date July |               |             |
|-----------------|-------------------|---------------|-------------|
|                 | 2021              | 2020          | % chg       |
| New Zealand     | 5,589             | 5,060         | 10.5        |
| Australia       | 5,482             | 6,236         | -12.1       |
| Other           | 1,254             | 1,376         | -8.8        |
| <b>Total</b>    | <b>12,326</b>     | <b>12,671</b> | <b>-2.7</b> |

Source: Statistics Canada

## Mutton & Lamb

| (Metric Tonnes)      | Year to Date July |             |             |
|----------------------|-------------------|-------------|-------------|
|                      | 2021              | 2020        | % chg       |
| United States        | 37.5              | 38.2        | -2.0        |
| New Zealand          | 17.3              | 0.0         | -           |
| United Arab Emirates | 13.7              | 11.8        | 15.6        |
| Other                | 13.7              | 12.3        | 11.3        |
| <b>Total</b>         | <b>82.2</b>       | <b>62.4</b> | <b>31.8</b> |

Source: Statistics Canada

# UNITED STATES

## Total Sheep and Lambs

|                       | Year to Date July |        |       |
|-----------------------|-------------------|--------|-------|
|                       | 2021              | 2020   | % chg |
| Slaughter ('000 head) | 1,123             | 1,100  | 2.1   |
| Avg Dressed Wt (lbs)  | 62                | 65     | -4.6  |
| Avg Dressed Wt (Kg)   | 28                | 29     | -4.6  |
| Lamb/Mutton (mil lbs) | 73                | 75     | -2.7  |
| Lamb/Mutton (tonnes)  | 33,067            | 33,974 | -2.7  |

Source: United States Department of Agriculture (USDA)

## U.S Price Summary

| San Angelo Auction   | July        |         |
|----------------------|-------------|---------|
|                      | 2021        | 2020    |
|                      | U.S. \$/cwt |         |
| Choice and Prime 1-2 | average     | average |
| -69 lbs              | 283.38      | 212.06  |
| 70-79 lbs            | 273.15      | 195.09  |
| 80-89 lbs            | 271.48      | 184.58  |
| 90+ lbs              | 256.07      | 175.06  |

Includes woolled and hair breeds

Note: Monthly price averages are calculated off of daily/weekly price reporting

## U.S. Lamb & Mutton Exports (Metric Tonnes)

|                      | Year to Date July |            |             |
|----------------------|-------------------|------------|-------------|
|                      | 2021              | 2020       | % chg       |
| Mexico               | 233               | 204        | 13.9        |
| Bermuda              | 65                | 57         | 13.9        |
| Bahamas              | 63                | 74         | -14.2       |
| Trinidad and Tobago  | 37                | 34         | 10.0        |
| Dominican Republic   | 35                | 11         | -           |
| Netherlands Antilles | 34                | 14         | -           |
| Canada               | 32                | 32         | -1.7        |
| Other                | 164               | 306        | -46.5       |
| <b>Total</b>         | <b>663</b>        | <b>732</b> | <b>-9.5</b> |

Source: Global Trade Tracker

## U.S. Lamb & Mutton Imports (Metric Tonnes)

|              | Year to Date July |               |            |
|--------------|-------------------|---------------|------------|
|              | 2021              | 2020          | % chg      |
| Australia    | 59,669            | 63,704        | -6.3       |
| New Zealand  | 17,893            | 13,323        | 34.3       |
| Chile        | 1,181             | 637           | 85.2       |
| Uruguay      | 128               | 207           | -38.2      |
| Mexico       | 73                | 53            | 38.2       |
| Other        | 37                | 39            | -3.6       |
| <b>Total</b> | <b>78,980</b>     | <b>77,963</b> | <b>1.3</b> |

Source: Global Trade Tracker