

ED Report

Action Items from the December Board meeting	1
Canadian Sheep Identification Program / Traceability	1
Scrapie Flock Certification Program	1
Industry Updates	2
This month's meetings	3
Sheep Supply	3

Action Items from the December Board meeting

- CSF partner recognition materials are under development.
- A letter of support for the University of Sherbrooke wool research project was provided to researchers.
- The CSF welcomed its newest Affiliate Member, the Ontario Lamb Producers Caucus!

Canadian Sheep Identification Program / Traceability

- The CSF met with senior agency staff from the CFIA, AAFC, CBSA, CFR and Statistics Canada to review the AgroLedger project. All agencies are interested in contributing to the project. Project funding and contributions were discussed at this meeting.
- CCIA hosted its December Board of Directors meeting in Calgary in December. With the proposed traceability regulatory package still on hold, work on ID and traceability is in a holding pattern. Any preparations that could be done without knowing specific content of proposed regulations has been done.

Scrapie Flock Certification Program

- A full program form review and revision has been made in keeping with changes to the SFCP National Standards and Standard Operating Procedures. Subsequently the following submission documents are required:
 - Application for Enrollment
 - SFCP Application for Enrollment form
 - CFIA Quarantine Letter
 - Full flock/herd inventory
 - SFCP Annual Reconciliation and Review Form
 - Farm Site Plan

For Broad Distribution

- Application for Advancement
 - SFCP Application for Advancement
 - Full flock/herd inventory
 - All inventory reconciliation documents
 - SFCP Annual Reconciliation and Review Form
 - Milk and Colostrum Verification
 - SFCP Genotype and Live Animal Testing form if applicable
 - Farm Site Plan if applicable
- Application for Temporary Enrollment
 - Please contact Scrapie Canada

Industry Updates

- The CSF participated in the Market Access Secretariat's Export Café, held in conjunction with the Annual Meeting. The CSF met with U.S. trade commissioners to discuss trade issues and work towards solutions for re-establishing live animal exports and cross-transit to Mexico. There was some discussion about country-of-origin labelling, and possible alternative policies that could alleviate the trade restrictions caused by these regulations.
- Animal Health Canada's Working Group met in-person in December, as did the Champion's Committee. Meetings included reviews of the Gap Analysis and Governance Models reports, and discussions about where industry goes from here.
- The Office of the Auditor General of Ontario released its report on 'Food Safety Inspection Programs', to which the CSF contributed. The report issued 21 recommendations, with 36 action items, to address their audit findings. The report's overall conclusion: "We found overall that efficient systems and procedures are in place to keep the Ontario food supply safe, but that more could be done to improve the Ministry of Agriculture's licensing and inspection programs. With respect to the Ministry of Health, we determined that the five Public Health Units we visited had effective systems and procedures in place to inspect food premises and conduct foodborne-illness surveillance and outbreak management in accordance with applicable legislation and regulations. However, we also noted several areas where improvements could be made, including inspection of online and home-based food businesses and special events. We also found inconsistencies between Public Health Units with respect to inspection policies and procedures, and public disclosure of inspection results both online and on-site at the food premises."
- The Canadian Sheep Federation (CSF) is pleased to announce approval of its newest member, the Ontario Lamb Producers Caucus. The Ontario Lamb Producer Caucus (OLPC) is a network of Ontario sheep farmers involved in producing and marketing breeding stock, market lambs, wool, sheep's milk and associated products, whose members believe their interests are best served when working collectively and collaboratively and with sheep farmers in all other provinces and territories.

For Broad Distribution

This month's meetings

- Canadian Animal Health Surveillance System Vector-Borne Disease Surveillance Group
- Government of Manitoba Tri-National Agricultural Accord debrief
- Canadian Sheep Federation Board of Directors
- Canadian Cattle Identification Agency Board of Directors – Calgary
- National Farmed Animal Health and Welfare Council
- University of Sherbrooke
- Market Access Secretariat Export Café – Ottawa, U.S. Trade Commissioner
- Market Access Secretariat Annual Meeting – Ottawa
- Animal Health Canada Working Group in-person – Ottawa
- Animal Health Canada Champions Committee – Ottawa
- CFIA/AAFC/CBSA/Statistics Canada, AgroLedger
- Royal Winter Fair
- Agricultural Trade Negotiation Consultative Group
- Canadian Sheep Federation Audit & Finance Committee
- Deloitte Digital, AgroLedger
- Office of the Auditor General of Ontario
- Canadian Sheep Federation Board of Directors
- Canadian Food Inspection Agency, Humane Transport Regulations

Sheep Supply



SHEEP SUPPLY CANADA

September 2019

Fed. & Prov. Slaughter (head)

preliminary	2019	2018	% chg
YTD			
B.C./Alta/Sask./Man.	98,183	90,698	8.3
Ontario	206,155	193,754	6.4
Quebec - Atlantic	n/a	107,383	-
Canada	n/a	391,835	-

Federal Slaughter

Monthly			
West - Ontario	8,977	8,299	8.2
Quebec - Atlantic	5,730	8,031	-28.7
West - Ontario YTD	73,627	64,513	14.1
Quebec - Atlantic YTD	52,007	61,047	-14.8

Provincial Slaughter

preliminary			
Monthly			
West - Ontario	24,493	23,627	3.7
Quebec - Atlantic	n/a	4,272	-
West - Ontario YTD	230,711	219,939	4.9
Quebec - Atlantic YTD	n/a	46,336	-

Source: CFIA, Provincial Governments

Imports

(Number of head from U.S.)	Year to Date	September	
Pure-bred & Non Pure-bred	2019	2018	% chg
East	23	88	-66.2
West	71	93	-23.7
Total	94	161	-41.6

Source: Statistics Canada

Mutton & Lamb

(Metric Tonnes)	Year to Date	September	
	2019	2018	% chg
New Zealand	8,187	7,830	4.6
Australia	7,563	6,595	14.7
Other	1,395	736	89.4
Total	17,145	15,161	13.1

Source: Statistics Canada

UNITED STATES

Total Sheep and Lambs

	Year to Date	September	
	2019	2018	% chg
Slaughter ('000 head)	1,507	1,472	2.4
Avg Dressed Wt (lbs)	65	68	-4.7
Avg Dressed Wt (Kg)	29	31	-4.7
Lamb/Mutton (mil lbs)	100	104	-3.7
Lamb/Mutton (tonnes)	45,496	47,285	-3.7

U.S. Lamb & Mutton Exports (Metric Tonnes)

	Year to Date	September	
	2019	2018	% chg
Mexico	595	477	24.7
Caribbean	528	544	-2.9
European Union	142	85	67.1
Middle East	118	364	-67.6
Central & South America	111	88	63.2
Canada	82	107	-23.4
ASEAN	24	46	-47.8
Other	52	119	-56.3
Total US Exports	1,652	1,810	-8.7

Source: United States Department of Agriculture (USDA)

Monthly Prices

Ontario Auctions	2019	2018	% chg
Lambs	\$/cwt, live weight, weighted average		
< 65 lbs, new crop	207.20	218.72	-5.3
65-79 lbs	213.22	238.98	-10.8
80-94 lbs	200.16	231.96	-13.7
95-109 lbs	197.11	238.31	-17.3
Sheep	145.34	131.81	10.3

Quebec Auctions

Lambs	2019	2018	
	\$/cwt, live weight, weighted average		
< 65 lbs, new crop	222.86	276.95	-19.5
65-79 lbs	229.57	246.15	-6.7
Sheep - Ewes	131.71	104.08	26.5
Sheep - Ram	163.75	123.74	32.3

LEOQ

Quebec Heavy Lambs	2019
October 20 to November 16, 2019	9.50
November 17 to November 30, 2019	9.00
December 1st to December 28, 2019	9.00

\$/kg carcass basis (Producer annual contract price)

Source: Ontario Cattlemen's Association, Quebec Electronic Auctions and Les Éleveurs d'Ovins du Québec

Exports

(Number of head)	Year to Date	September	
Total Live Sheep	2019	2018	% chg
United States	6,640	4,376	51.7
Other	0	0	-
Total	6,640	4,376	51.7

Source: Statistics Canada

Mutton & Lamb

(Metric Tonnes)	Year to Date	September	
	2019	2018	% chg
United Arab Emirates	40.8	35.0	16.7
United States	27.7	45.2	-38.7
Saint Pierre and Miquelon	4.8	10.2	-52.4
Other	0.7	2.7	-72.7
Total	74.1	93.0	-20.4

Source: Statistics Canada

U.S. Price Summary

San Angelo Auction	September	
	2019	2018
	U.S. \$/cwt	
	average	min/max
Choice and Prime 1-2		
	-69 lbs	202.74 179.33 - 198.58
	70-79 lbs	189.37 159.67 - 170.00
	80-89 lbs	167.96 138.33 - 144.50
	90+ lbs	148.49 125.67 - 133.33

Includes woolled and hair breeds

Note: Monthly price averages are calculated off of daily/weekly price reporting

U.S. Lamb & Mutton Imports (Metric Tonnes)

	Year to Date	September	
	2019	2018	% chg
Australia	71,670	74,758	-4.1
New Zealand	21,197	22,046	-3.8
Chile	499	539	-7.5
Uruguay	102	128	-19.8
Mexico	87	13	-
Other	28	287	-90.1
Total US Imports	93,583	97,771	-4.3

Source: USDA